

## HSBC PORTFÖY ÇOKLU VARLIK BİRİNCİ DEĞİSKEN FON

01/08/2018 - 31/08/2018 Tarihleri Arası Fon Raporu

## I - FONU TANITICI BİLGİLER

|                                |                                                 |
|--------------------------------|-------------------------------------------------|
| A) FONUN ADI.....              | :HSBC PORTFÖY ÇOKLU VARLIK BİRİNCİ DEĞİSKEN FON |
| B) KURUCUNUN ÜNVANI.....       | :HSBC PORTFÖY YÖNETİMİ A.Ş.                     |
| C) YÖNETİCİNİN ÜNVANI.....     | :HSBC PORTFÖY YÖNETİMİ A.Ş.                     |
| D) FON PAY SAYISI.....         | :40,150,000,000                                 |
| E) FON TOPLAM DEĞERİ.....      | :455,815,567.57                                 |
| F) TEDAVÜLDEKİ PAY SAYISI..... | :23,135,277,042                                 |
| G) FONUN KURULUŞ TARİHİ.....   | :10/01/2011                                     |
| H) FONUN SÜRESİ.....           | :Süresiz                                        |

## II- FONUN PERFORMANSINA İLİŞKİN ÖZET BİLGİLER

|                                                           |              |
|-----------------------------------------------------------|--------------|
| A) AY SONU PAY FİYATI.....                                | :0.019702    |
| B) ÖNCEKİ AY PAY FİYATI.....                              | :0.019419    |
| C) AYLIK PAY FİYATI ARTIŞ ORANI.....                      | :1.46        |
| D) YILBAŞINA GÖRE FİYAT ARTIŞ ORANI....                   | :8.96        |
| E) YILLIK PAY FİYATI ARTIŞ ORANI.....                     | :13.26       |
| F) AYLIK ORTALAMA PORTFÖYDEKİ MENKUL KIYMETLER YÜZDESİ    |              |
| Hisse Senetleri                                           | :2.58        |
| Hazine Bonosu Repo                                        | :0.00        |
| Devlet Tahvili Repo                                       | :8.48        |
| Hazine Bonosu                                             | :0.00        |
| Devlet Tahvili                                            | :7.38        |
| OTC Opsiyonlar                                            | :0.00        |
| Vadeli İşlemler                                           | :0.30        |
| Kıymetli Madenler                                         | :0.25        |
| Özel Sektör Tahvili                                       | :52.70       |
| Finansman Bonosu                                          | :16.43       |
| Eurobond                                                  | :1.52        |
| Yabancı Tahvil                                            | :0.79        |
| Yabancı Hisse                                             | :1.19        |
| G) AYLIK ORTALAMA TEDAVÜL ORANI                           | :61.46       |
| H) AYLIK ORTALAMA PORTFÖY DEVİR HIZI                      |              |
| Hisse Senetleri                                           | :0.19        |
| Hazine Bonosu                                             | :0.00        |
| Devlet Tahvili                                            | :0.00        |
| OTC Opsiyonlar                                            | :0.00        |
| Vadeli İşlemler                                           | :0.00        |
| Kıymetli Madenler                                         | :0.00        |
| Özel Sektör Tahvili                                       | :0.00        |
| Finansman Bonosu                                          | :0.00        |
| Eurobond                                                  | :0.00        |
| Yabancı Tahvil                                            | :0.00        |
| Yabancı Hisse                                             | :0.00        |
| I) PORTFÖYÜN ORTALAMA VADESİ                              | :346.22      |
| İ) KATILMA PAYI İHRAÇLARINDAN KAYNAKLANAN NAKİT GİRİŞLERİ | : 9,787,196  |
| J) KATILMA PAYI İADELERİNDEN KAYNAKLANAN NAKİT ÇIKIŞLARI  | : 63,939,321 |

## III- FON PORTFÖY DEĞERİ TABLOSU

|                                | Nominal<br>Değeri | Rayiç<br>Değeri | (%) |
|--------------------------------|-------------------|-----------------|-----|
| Hisse Senetleri                |                   |                 |     |
| Akbank                         | 140,000           | 806,400.00      | .17 |
| Anadolu Hayat Sigorta A.Ş.     | 1                 | 8.48            | .00 |
| Arçelik                        | 21,000            | 278,670.00      | .06 |
| Aselsan                        | 17,000            | 438,940.00      | .09 |
| BİM Birleşik Mağ.A.Ş.          | 9,400             | 686,200.00      | .15 |
| Enerji Sa                      | 52,500            | 272,475.00      | .06 |
| Enka İnşaat ve San.A.Ş.        | 9                 | 45.51           | .00 |
| Ereğli Demir Çelik             | 117,000           | 1,385,280.00    | .30 |
| Garanti Bankası                | 121,750           | 724,412.50      | .16 |
| İST.GOLD B TİPİ ALTIN BORSA Y. | 100,965           | 2,327,041.32    | .50 |
| Hektas                         | 21,000            | 205,590.00      | .04 |
| T. Isbank(C)                   | 30,750            | 122,692.50      | .03 |
| İş Gayrimenkul Yat.Ort.        | 125               | 116.08          | .00 |
| Koç Holding                    | 31,500            | 471,870.00      | .10 |
| Koza Altın İşletmeleri A.Ş     | 7,250             | 319,000.00      | .07 |
| Kardemir(D) Demir Çelik A.Ş.   | 38,501            | 162,087.80      | .04 |
| MAVİ GİYİM                     | 3,500             | 88,480.00       | .02 |
| Pegasus Hava Taşımacılığı A.Ş  | 8,000             | 190,720.00      | .04 |
| Sabancı Holding A.Ş            | 39,000            | 277,680.00      | .06 |
| T. Şişe Cam                    | 2                 | 14.98           | .00 |
| Soda Sanayi A.Ş.               | 37,781            | 306,024.48      | .07 |
| Tav Hava Limanları Holding A.Ş | 3,500             | 115,360.00      | .02 |
| Türkcell İletişim Hiz. A.Ş.    | 57,500            | 609,500.00      | .13 |
| Türk Hava Yolları              | 37,501            | 610,513.02      | .13 |
| Tofaş Oto Fabrikaları          | 15,251            | 349,247.90      | .08 |
| Trakya Cam                     | 26,549            | 114,692.72      | .02 |
| T.S.K.B.                       | 1                 | 1.02            | .00 |
| Tüpraş                         | 6,080             | 717,440.00      | .16 |
| Yapı Kredi Bankası             | 32,443            | 54,503.50       | .01 |
| Devlet Tahvili                 |                   |                 |     |
| TRT050220T17                   | 100,000           | 79,228.57       | .02 |
| TRT080323T10                   | 400,000           | 227,700.89      | .05 |
| TRT080720T19                   | 1,000,000         | 769,264.27      | .17 |
| TRT100719T18                   | 2,300,000         | 2,097,804.54    | .45 |
| TRT110226T13                   | 2,500,000         | 1,427,855.88    | .31 |

|                        |            |               |      |
|------------------------|------------|---------------|------|
| TRT120325T12           | 1,200,000  | 656,392.96    | .14  |
| TRT131119T19           | 6,000,000  | 5,509,898.58  | 1.19 |
| TRT141118T19           | 200,000    | 200,483.25    | .04  |
| TRT150519T15           | 13,000,000 | 12,401,002.12 | 2.68 |
| TRT170221T12           | 2,000,000  | 1,440,323.36  | .31  |
| TRT200219T11           | 3,000,000  | 4,734,610.14  | 1.02 |
| TRT240227T17           | 3,900,000  | 2,452,562.03  | .53  |
| TRT270319T13           | 100,000    | 97,887.11     | .02  |
| Devlet Tahvili Repo    |            |               |      |
| TRT210721T11           | 1,436,195  | 2,503,700.68  | .54  |
| TRT210721T11           | 4,308,580  | 7,511,102.05  | 1.62 |
| TRT210721T11           | 4,308,580  | 7,511,102.05  | 1.62 |
| TRT210721T11           | 5,744,775  | 10,014,802.74 | 2.17 |
| Eurobond               |            |               |      |
| T101018                | 1,000,000  | 6,555,924.06  | 1.42 |
| T300123                | 200,000    | 962,866.45    | .21  |
| Yabancı Devlet Tahvili |            |               |      |
| UST310319              | 600,000    | 3,942,299.21  | .85  |
| BPP                    |            |               |      |
| 0                      | 5,000,000  | 5,101,772.92  | 1.10 |
| 0                      | 410,000    | 415,854.58    | .09  |
| 0                      | 4,590,000  | 4,655,542.74  | 1.01 |
| 0                      | 2,000,000  | 2,033,512.20  | .44  |
| 0                      | 3,000,000  | 3,047,023.18  | .66  |
| 0                      | 10,000,000 | 10,038,806.25 | 2.17 |
| 0                      | 2,450,000  | 2,453,534.04  | .53  |
| 0                      | 14,417,000 | 14,437,736.78 | 3.12 |
| 0                      | 23,298,000 | 23,331,510.82 | 5.05 |
| Kıymeli Maden          |            |               |      |
| SGOLD995               | 5,000      | 1,260,803.50  | .27  |
| Vedeli Mevduat         |            |               |      |
| YKBNK180910_0201       | 12,500,000 | 12,675,367.11 | 2.74 |
| Özel Sektör Tahvili    |            |               |      |
| TRDKTSK91810           | 3,000,000  | 3,182,768.37  | .69  |
| TRPAK3TK1814           | 8,000,000  | 7,775,004.32  | 1.68 |
| TRPAKT2K1817           | 7,000,000  | 6,796,079.57  | 1.47 |
| TRSAEST91812           | 1,500,000  | 1,561,734.75  | .34  |
| TRSAEST91911           | 2,500,000  | 2,488,642.98  | .54  |
| TRSAKFH12015           | 4,100,000  | 4,285,112.38  | .93  |
| TRSAKFH32013           | 8,750,000  | 9,282,368.20  | 2.01 |
| TRSALJFK1813           | 4,500,000  | 4,704,467.45  | 1.02 |
| TRSAYGZ12024           | 1,400,000  | 1,421,411.07  | .31  |
| TRSBEDS91913           | 2,000,000  | 2,550,977.88  | .55  |
| TRSBMKS12230           | 2,500,000  | 2,587,828.50  | .56  |
| TRSCLKE21918           | 4,830,000  | 4,927,048.85  | 1.07 |
| TRSCLKM31910           | 4,000,000  | 4,169,196.64  | .90  |
| TRSDEVA52010           | 3,050,000  | 3,103,423.28  | .67  |
| TRSENSA32314           | 7,000,000  | 7,717,582.04  | 1.67 |
| TRSENSA72211           | 7,000,000  | 8,095,829.35  | 1.75 |
| TRSFNBKE1815           | 2,500,000  | 2,575,797.78  | .56  |
| TRSFNBKK1817           | 3,000,000  | 3,072,325.41  | .66  |
| TRSGFYH31914           | 1,820,000  | 1,893,460.79  | .41  |
| TRSGLMD11918           | 5,000,000  | 5,178,247.60  | 1.12 |
| TRSGRFK41911           | 3,610,000  | 3,746,893.15  | .81  |
| TRSHYTV71910           | 4,300,000  | 4,464,586.93  | .97  |
| TRSHYTV92015           | 1,250,000  | 1,316,612.66  | .28  |
| TRSIKICE1818           | 2,035,000  | 2,070,339.83  | .45  |
| TRSISFN91815           | 3,000,000  | 3,117,534.51  | .67  |
| TRSISGY31915           | 5,000,000  | 5,185,490.35  | 1.12 |
| TRSISGY32111           | 4,550,000  | 4,726,443.27  | 1.02 |
| TRSISGY61912           | 820,000    | 850,427.34    | .18  |
| TRSISGYE1915           | 1,260,000  | 1,304,315.23  | .28  |
| TRSKCTF11919           | 1,040,000  | 1,053,119.74  | .23  |
| TRSKCTF31917           | 3,200,000  | 3,402,787.58  | .74  |
| TRSKCTF32014           | 6,650,000  | 6,575,972.00  | 1.42 |
| TRSKCTF71913           | 5,000,000  | 5,098,587.10  | 1.10 |
| TRSKCTY32015           | 2,300,000  | 2,405,476.53  | .52  |
| TRSKCTYE1815           | 1,820,000  | 1,892,241.99  | .41  |
| TRSKFTF42016           | 2,800,000  | 2,946,783.42  | .64  |
| TRSKFTF51918           | 5,000,000  | 5,230,949.50  | 1.13 |
| TRSKFTF61917           | 2,500,000  | 2,588,481.08  | .56  |
| TRSKFTF61925           | 2,640,000  | 2,718,839.96  | .59  |
| TRSKFTFA1819           | 4,000,000  | 3,839,607.28  | .83  |
| TRSMGTI72011           | 3,630,000  | 3,729,178.10  | .81  |
| TRSNLOG21912           | 7,800,000  | 7,938,435.02  | 1.72 |
| TRSOPAS42010           | 6,000,000  | 6,335,952.96  | 1.37 |
| TRSORFN31910           | 8,000,000  | 7,100,389.68  | 1.54 |
| TRSORFN72013           | 5,500,000  | 5,653,618.74  | 1.22 |
| TRSORFNE2019           | 6,000,000  | 6,139,127.10  | 1.33 |
| TRSOTKO22012           | 6,000,000  | 6,012,052.08  | 1.30 |
| TRSOTKO81919           | 3,200,000  | 3,237,443.07  | .70  |
| TRSOTKOK1815           | 900,000    | 928,140.91    | .20  |
| TRSRNSH11919           | 3,280,000  | 3,298,620.95  | .71  |
| TRSSRTNA1817           | 2,000,000  | 2,097,283.88  | .45  |
| TRSSRTNE1912           | 2,400,000  | 2,495,031.24  | .54  |
| TRSTBTF31910           | 2,200,000  | 2,050,092.46  | .44  |
| TRSTBTF31928           | 1,700,000  | 1,572,727.55  | .34  |
| TRSTISB72712           | 5,000,000  | 5,111,234.55  | 1.11 |
| TRSTTRK41915           | 3,000,000  | 3,136,994.85  | .68  |
| TRSTTRK42012           | 3,180,000  | 3,416,896.36  | .74  |
| TRSVKFB92719           | 2,500,000  | 2,600,350.88  | .56  |
| TRSYDAT22015           | 1,000,000  | 993,408.99    | .21  |
| TRSZFKL21916           | 5,270,000  | 5,454,373.16  | 1.18 |
| Finansman Bonosu       |            |               |      |
| TRFBOLU11916           | 3,000,000  | 2,786,692.08  | .60  |
| TRFFBFK91810           | 7,000,000  | 6,900,927.88  | 1.49 |

|                                |           |                |        |
|--------------------------------|-----------|----------------|--------|
| TRFFFKR11913                   | 4,000,000 | 3,775,284.60   | .82    |
| TRFFFKRE1812                   | 4,000,000 | 3,847,850.20   | .83    |
| TRFFIBA91815                   | 7,040,000 | 7,031,560.66   | 1.52   |
| TRFFIBAE1819                   | 3,600,000 | 3,528,324.76   | .76    |
| TRFFNBKE1810                   | 3,000,000 | 2,946,073.50   | .64    |
| TRFGRFAK1823                   | 2,500,000 | 2,399,353.55   | .52    |
| TRFISFN91812                   | 5,000,000 | 4,972,877.05   | 1.08   |
| TRFISGY91817                   | 1,220,000 | 1,220,000.00   | .26    |
| TRFKPTL91819                   | 2,500,000 | 2,475,744.25   | .54    |
| TRFKPTLE1828                   | 2,000,000 | 1,958,089.52   | .42    |
| TRFNURL91817                   | 4,000,000 | 3,995,302.84   | .86    |
| TRFNURL91825                   | 3,200,000 | 3,168,827.58   | .69    |
| TRFNURLE1812                   | 2,000,000 | 1,967,028.60   | .43    |
| TRFNURLE1820                   | 2,000,000 | 1,945,612.10   | .42    |
| TRFOYMDE1812                   | 2,500,000 | 2,457,756.95   | .53    |
| TRFYAKF91813                   | 3,800,000 | 3,783,132.45   | .82    |
| TRFYKFKE1816                   | 1,100,000 | 1,077,428.00   | .23    |
| VOB Nakit Teminatı             |           |                |        |
| VBTM-NK                        | 0         | 1,346,523.01   | .29    |
| Yabancı Hisse Senedi           |           |                |        |
| İŞ PORTFÖY BİRİNCİ GAYRİMENKUL | 4,667,574 | 5,290,046.34   | 1.14   |
| FON PORTFOY DEĞERİ             |           | 462,263,866.94 | 100.00 |

IV - FON TOPLAM DEĞERİ TABLOSU

|                                | TUTAR          | (%)    |
|--------------------------------|----------------|--------|
| Fon Portfoy Değeri             | 462,263,867.72 | 101.41 |
| Nakit                          | 444,726.00     | .10    |
| Alacaklar                      | 1,000.00       | .00    |
| T1 Alacaklar                   | 0.00           | .00    |
| T2 Alacaklar                   | 0.00           | .00    |
| Temettü Alacakları             | 0.00           | .00    |
| Halka Arz Avansları            | 0.00           | .00    |
| Geçmiş Yıl Stopaj Alacağı      | 0.00           | .00    |
| Valörlü Döviz Tutarları        | 0.00           | .00    |
| Peşin Ödenen Giderler          | 1,000.00       | .00    |
| Vadeli İşlem Alacaklar T1      | 0.00           | .00    |
| Vadeli İşlem Alacaklar Tn      | 0.00           | .00    |
| HS. Komisyon iade              | 0.00           | .00    |
| Döviz İşlemler TL Yükümlülükle | 0.00           | .00    |
| Ödünç İşlem Komisyon Karşılığı | 0.00           | .00    |
| Opsiyon Sözleşmesi Alacakları  | 0.00           | .00    |
| Diğer Alacaklar                | 0.00           | .00    |
| Kurucudan Alacaklar            | 0.00           | .00    |
| Banka Faizi                    | 0.00           | .00    |
| Ayrılan İhtiyatlar             | 0.00           | .00    |
| Diğer Varlıklar                | 0.00           | .00    |
| Borçlar                        | 6,894,026.15   | 1.51   |
| T1 Borçlar                     | 0.00           | .00    |
| T2 Borçlar                     | 0.00           | .00    |
| Diğer Borçlar Toplam           | 2,648,547.21   | .58    |
| Diğer Borçlar                  | 60,718.66      | .01    |
| Ayrılan İhtiyatlar             | 2,587,828.55   | .57    |
| Ödenecek Vergi                 | 0.00           | .00    |
| Hizmet Komisyonu               | 666,515.55     | .15    |
| Pay Geri Alış Borçlar          | 3,555,653.39   | .78    |
| Stopaj Gider Karşılığı         | 0.00           | .00    |
| SPK Kayda Alma Ücreti          | 23,310.00      | .01    |
| Vadeli İşlem Borçlar T1        | 0.00           | .00    |
| Vadeli İşlem Borçlar Tn        | 0.00           | .00    |
| VOB Nakit Borçları             | 0.00           | .00    |
| Opsiyon Prim Borcu T1          | 0.00           | .00    |
| Opsiyon Prim Borcu Tn          | 0.00           | .00    |
| FON TOPLAM DEĞERİ              | 455,815,567.57 | 100.00 |

V - AY İÇİNDE YAPILAN GİDERLER

| AÇIKLAMA | GİDER      |
|----------|------------|
| Giderler | 754,742.30 |